

## DESPATCH OF RIGHTS ISSUE PROSPECTUS

**Flexiroam Limited (ASX:FRX)**, (“Flexiroam” or the “Company”) is pleased to announce that the Prospectus (including the Entitlement and Acceptance Form), lodged with ASIC and ASX on 14 July 2020, has been despatched to Eligible Shareholders today for the fully underwritten, non-renounceable pro rata rights issue of one (1) New Share for every three (3) Shares held at the Record Date at an issue price of \$0.01 per share (**Rights Offer**) to raise up to \$1,017,348 before costs.

The funds raised from the Rights Offer will be used to augment the Company’s financial position and for general working capital purposes.

As outlined in the indicative timetable included in the Prospectus and set out below, acceptances for the Rights Offer will close at **5:00 pm (AWST) on 7 August 2020**.

| Event   | Date                         |
|---|------------------------------|
| Lodgement of Prospectus with ASIC and ASX<br>Announcement of the Offers and lodgement of Appendix 3B                            | Tuesday, 14 July 2020        |
| “Ex” date   | Friday, 17 July 2020         |
| <b>Record Date to determine entitlements (5:00pm AWST)</b>  | <b>Monday, 20 July 2020</b>  |
| Despatch of Prospectus and Acceptance Form to Eligible Shareholders, and announcement of despatch to ASX<br>Opening Date        | Thursday, 23 July 2020       |
| Last day to extend Rights Offer Period  | Tuesday, 4 August 2020       |
| <b>Closing Date for all acceptances (5:00pm AWST)*</b>  | <b>Friday, 7 August 2020</b> |
| If agreed by ASX, New Shares quoted on a deferred settlement basis  | Monday, 10 August 2020       |
| Announcement of Rights Offer results to ASX, including notification of Shortfall  | Tuesday, 11 August 2020      |
| Issue of New Shares (New Shares entered into Shareholders’ security holdings)<br>Lodgement of Appendix 2A (before 12:00pm AEST) | Friday, 14 August 2020       |
| Normal trading of New Shares to commence on ASX   | Monday, 17 August 2020       |

*\*All dates (other than the date of the Prospectus and the date of lodgement of the Prospectus with ASIC and ASX) are indicative only. The Directors may extend the Closing Date by giving at least 3 Business Days’ notice to ASX prior to the Closing Date. As such the date the New Shares issued under the Rights Offer are expected to commence trading on ASX may vary.*

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# FLEXIROAM

**AUTHORISED BY THE BOARD OF DIRECTORS**

## **Investor Inquiries**

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## **ABOUT FLEXIROAM**

*FLEXIROAM LIMITED (ASX: FRX) is a super connector providing vital links between touchpoints and information repositories. By leveraging on its global connectivity in more than 100 countries, Flexiroam brings together the lines of communication to facilitate information gathering. Its innovative technology can be used expansively by consumers requiring connectivity to stay in touch with people and enterprises seeking data links to enhance business processes. Flexiroam's core capabilities are in research and development, scalable consumer app development, Big Data and Artificial Intelligence. The company is listed on the Australian Securities Exchange (ASX).*

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