



Announcement Summary

Entity name

FLEXIROAM LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday April 24, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FRX	ORDINARY FULLY PAID	21,739,131	24/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FLEXIROAM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

143777397

1.3 ASX issuer code

FRX

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/4/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

29-Feb-2024 09:22

Announcement Title

Update - Update - Proposed issue of securities - FRX

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

FRX : ORDINARY FULLY PAID

Issue date

24/4/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

21,739,131

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.02300000

Any other information the entity wishes to provide about the +securities to be quoted

Completion of a placement of the remaining shortfall shares from the March Entitlement Offer. Refer to announcements dated 18 April 2024 and 24 April 2024.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FRX : ORDINARY FULLY PAID	747,519,963

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FRXAN : OPTION EXPIRING 04-OCT-2028 EX \$0.035	1,000,000
FRXAO : OPTION EXPIRING 04-OCT-2028 EX \$0.075	1,000,000
FRXAP : OPTION EXPIRING 04-OCT-2028 EX \$0.115	1,000,000
FRXAK : OPTION EXPIRING 21-JUN-2028 EX \$0.035	25,013,332
FRXAL : OPTION EXPIRING 21-JUN-2028 EX \$0.075	25,013,332
FRXAM : OPTION EXPIRING 21-JUN-2028 EX \$0.115	25,013,336
FRXAE : SHARE RIGHTS	300,000